

# **UW Colleges and UW-Extension Restructuring Project Update**

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# Today's Agenda

- Current project status
- MOUs between UW Colleges and receiving institutions to ensure continuity of services
- Employee transition time and budget assumptions
- UW Colleges and UW-Extension update by Chancellor Sandeen
- Brief comments by chancellors at receiving institutions
  - UW-Platteville
  - UW-Whitewater
  - UW-Milwaukee
  - UW-Stevens Point
  - UW-Green Bay
  - UW-Eau Claire
  - UW-Oshkosh

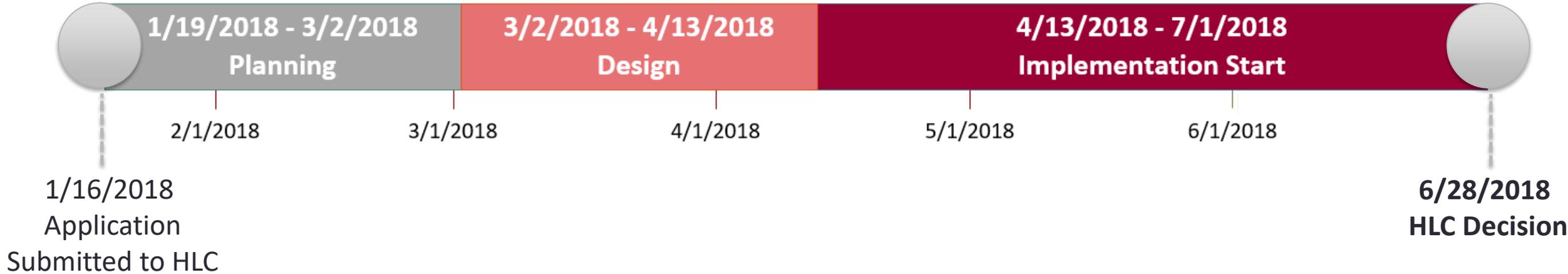
# Current Project Status

- Finalizing master project plan which integrates timelines and milestones from each functional team plan
  - 15 functional teams with topics ranging from Athletics to Veterans Services
  - Prepares for shift to regional implementation
- Master project plan organized by:
  - Student-facing teams
  - Employee-facing teams
  - Administrative and Finance teams
  - Academic Policy
  - MOU services

# Priorities

- Maintain continuity of student and employee services during transition
- Finalize MOU for services in transition year (2018-19)
- Transfer Student Information Systems (SIS) from UW Colleges and UW-Extension to receiving institutions
- Electronic application (Eapp) redesign for a unified application process across UW System
- Transition Human Resources Systems and IT

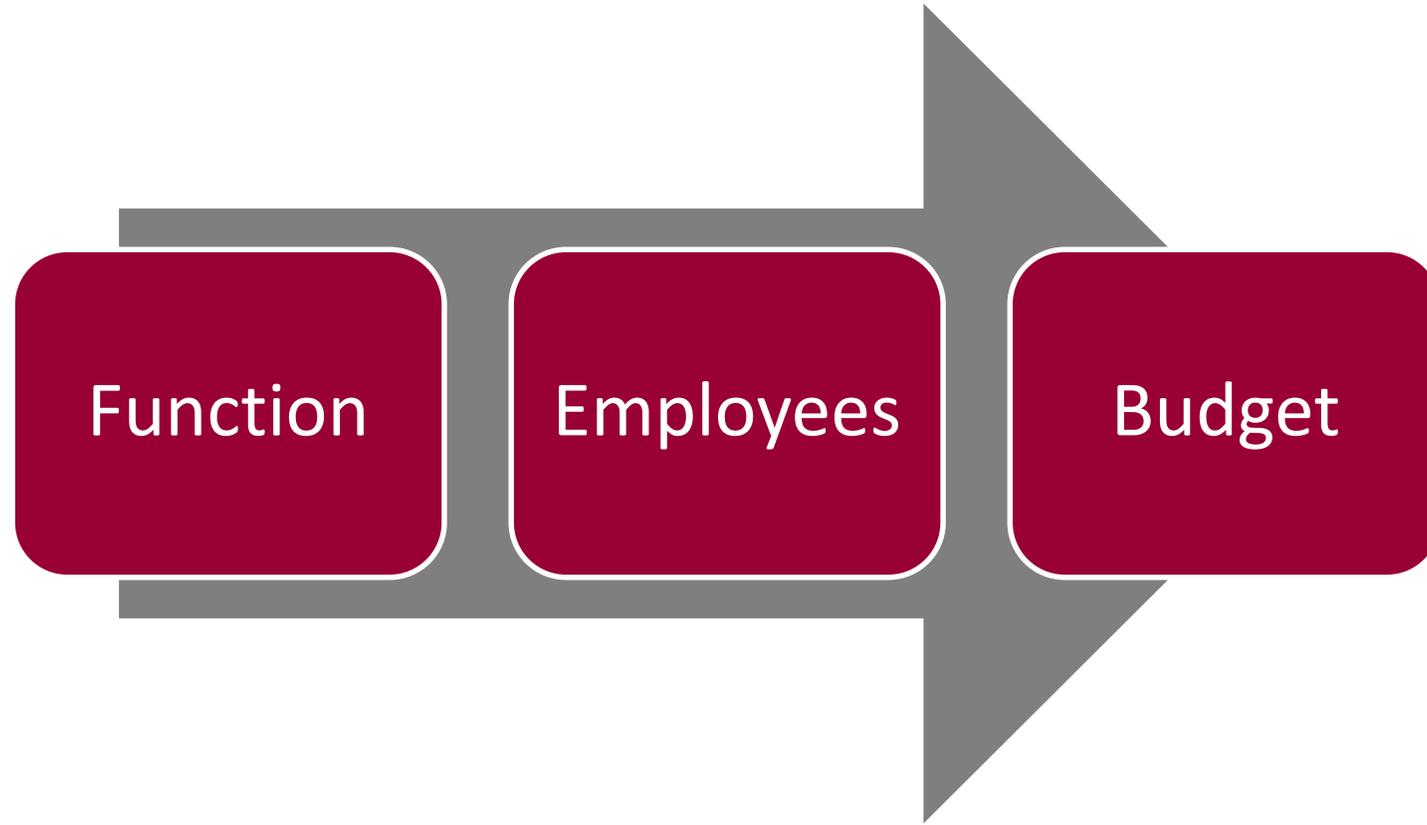
# Phase 1 Activities



- Higher Learning Commission (HLC) submission is guiding planning efforts
- As project progresses, focus shifts to implementation by receiving institutions
- Currently enrolling students for 2018-19
- Planning new internal organizational/reporting structure
- Pending recommendations for Student Information Systems (SIS)

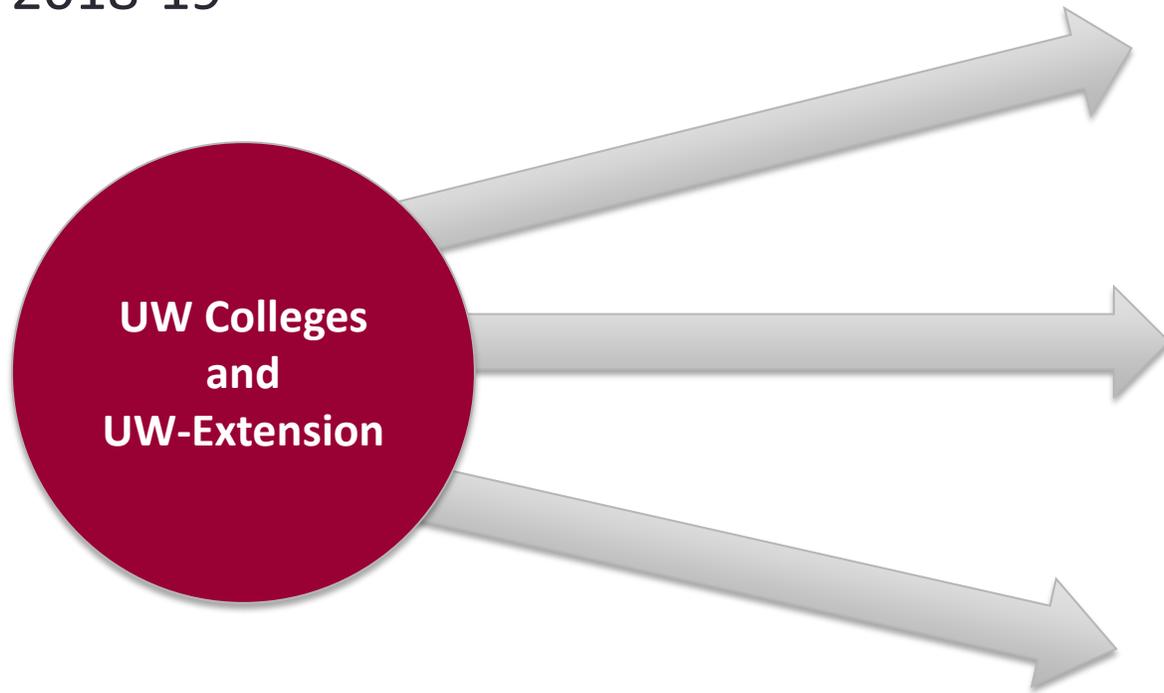
# Framework Overview

Integrated planning and decision-making have focused on the following framework so that continuity of student services is maintained throughout the transition period:



# Function – Migration Framework

Services will migrate along three paths to assure business continuity for 2018-19



Ongoing Service Delivered as Part of CORE



Service Delivered Centrally Through UW Colleges and UW-Extension Shared Services: MOU for 2018-19 to ensure continuity of existing service operations

Future Service Transitions to Receiving Institutions



# 2018-19:

## Ongoing Service Delivered as Part of CORE

### Ongoing Service Delivered as Part of CORE

- Human Resources
- Information Technology (CITS)
- Procurement

# 2018-19: Service Delivered Centrally Through UW Shared Services

## Service Delivered Centrally Through UW Shared Services

- Admissions and Registration
- Auxiliaries
- Budget/Planning FY2019
- Business Services
- Central Solutions Center
- Conduct and Compliance (Student)
- Curriculum
- Facilities
- Financial Aid
- Foundations
- Employee Hiring (Administrative)
- Grant Programs
- Library Support Services
- UWC Online / Non-online Distance Education / Developmental Education
- Records Management
- Recruitment and Marketing (pre-8/1)
- Risk Management and Safety
- Student Accommodations
- Student Housing
- Student Support, Historical Records
- Veterans Services

# 2018-19:

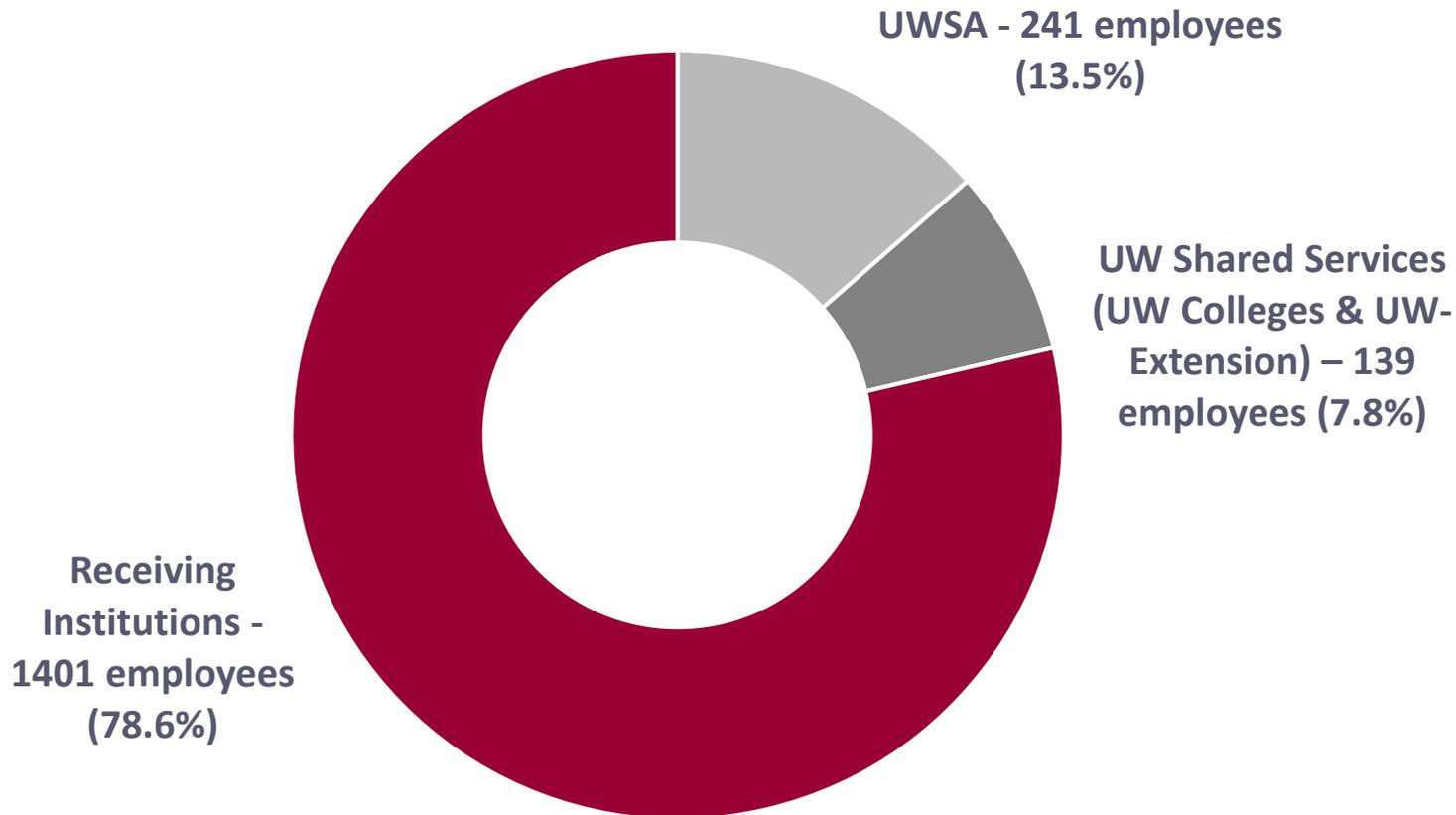
## Future Service Transitions to Receiving Institutions

### Future Service Transitions to Receiving Institutions

- Administrative Oversight
- Assessment of Student Learning
- Budget/Planning FY2020
- Employee Hiring (Policies)
- Governance
- Libraries
- Oversight of Colleges Course Catalog
- Oversight of Instruction
- Recruitment and Marketing (post-8/1)
- Transfer

# Employee – Transitions

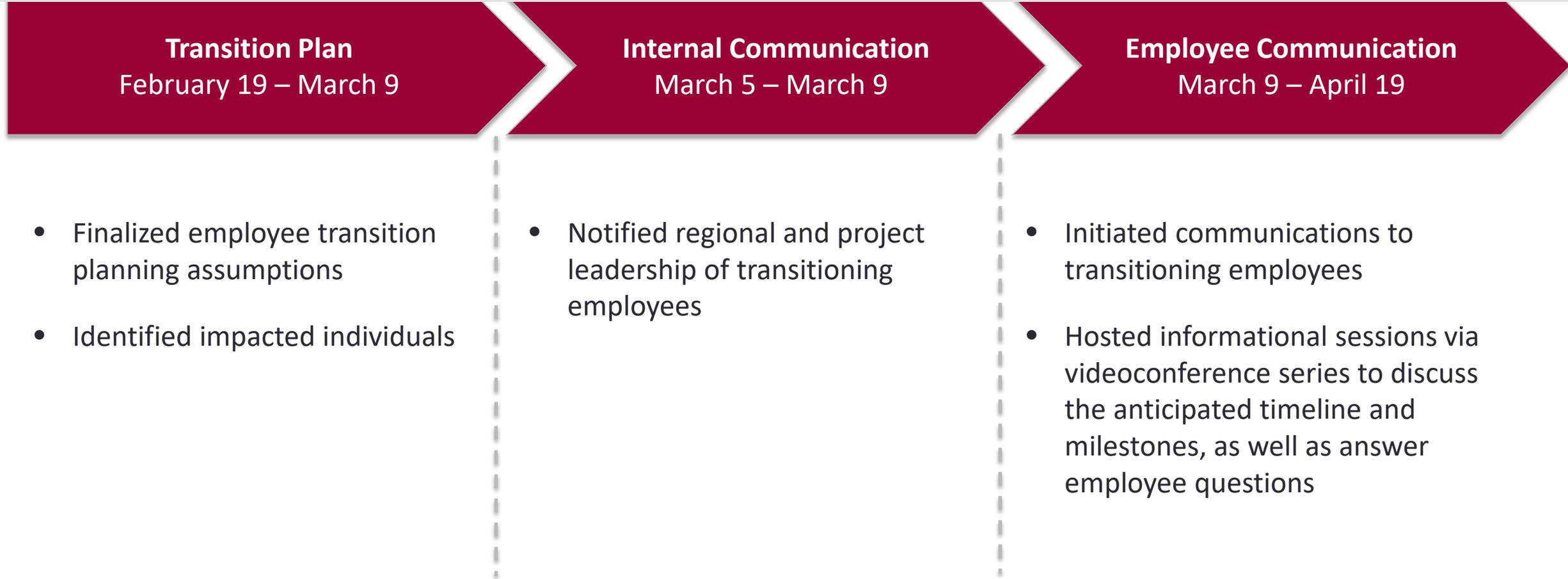
Nearly 1,800 employees will transition into a new reporting structure with the vast majority moving to receiving institutions.



Receiving Institution	Projected Number (FTE)
UW-Madison	802
UW-Milwaukee	145
UW-Oshkosh	117
UW-Green Bay	96
UW-Stevens Point	82
UW-Platteville	63
UW-Whitewater	61
UW-Eau Claire	34
<i>Data as of 3/23/18</i>	

# Employees – Timeline

## Communication Plan for Transitioning Employees



# Budget – Assumptions

Several funding methodologies determine the schedule and distribution of funds disbursed to receiving institutions or maintained by UW System Administration offices in 2019-20.

<b>Branch/Regional Budgets Distributed to Receiving Institutions</b>	<ul style="list-style-type: none"><li>On July 1, 2019 (FY2020-21), the entire budget will be distributed proportionally between receiving institutions.</li></ul>
<b>Held by UW Colleges and UW-Extension Shared Services</b>	<ul style="list-style-type: none"><li>Funds are held by UW Colleges during MOU period, then disbursed at a future date as planning continues.</li><li>Some federal, state, and local grant funds are held by UW Colleges though July 1, 2019. Funds and grant accounts transfer to receiving institutions upon approval by granting agency.</li></ul>
<b>Held at UW System Administration</b>	<ul style="list-style-type: none"><li>Funds shift from UW Colleges to System Administration for FY2019-20. They will be disbursed to Receiving Institutions in FY2020-21.</li></ul>

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